

**MytiCap Invest Skive ApS**  
**Bryghuspladsen 8, 1473 København K**

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**Annual report**  
**2023**

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**Company reg. no. 43 00 50 22**

The annual report was submitted and approved by the general meeting on the 26 June 2024.

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**Anne-Kathrine Heiberg**  
Chairman of the meeting

Notes to users of the English version of this document:

- This document is a translation of a Danish version of the document. In the event of any dispute regarding the interpretation of any part of the document, the Danish version of the document shall prevail.
- To ensure the greatest possible applicability of this document, IAS/IFRS English terminology has been used.
- Please note that decimal points remain unchanged from Danish version of the document. This means that DKK 146.940 corresponds to the English amount of DKK 146,940, and that 23,5 % corresponds to 23.5 %.

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## Management's statement

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Today, the Managing Director has approved the annual report of MytiCap Invest Skive ApS for the financial year 2023.

The annual report has been prepared in accordance with the Danish Financial Statements Act.

I consider the chosen accounting policy to be appropriate, and in my opinion, the financial statements give a true and fair view of the financial position of the Company at 31 December 2023 and of the results of the Company's operations for the financial year 1 January - 31 December 2023.

Further, in my opinion, the Management's review gives a true and fair review of the matters discussed in the Management's review.

We recommend that the annual report be approved at the Annual General Meeting.

København K, 26 June 2024

**Managing Director**

Anne-Kathrine Heiberg

## The independent practitioner's report

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### To the Shareholders of MytiCap Invest Skive ApS

#### Conclusion

We have performed an extended review of the financial statements of MytiCap Invest Skive ApS for the financial year 1 January - 31 December 2023, which comprise a summary of significant accounting policies, income statement, balance sheet, statement of changes in equity and notes. The financial statements are prepared under the Danish Financial Statements Act.

Based on the work performed, in our opinion, the financial statements give a true and fair view of the Company's financial position at 31 December 2023 and of the results of the Company's operations for the financial year 1 January - 31 December 2023 in accordance with the Danish Financial Statements Act.

#### Basis for conclusion

We conducted our extended review in accordance with the Danish Business Authority's Assurance Standard for Small Enterprises and FSR - Danish Auditors' standard on extended review of financial statements prepared in accordance with the Danish Financial Statements Act. Our responsibilities under those standards and requirements are further described in the "Practitioner's responsibilities for the extended review of the Financial Statements" section of our report. We are independent of the Company in accordance with the International Ethics Standards Board for Accountants' International Code of Ethics for Professional Accountants (IESBA Code) and the additional ethical requirements applicable in Denmark, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the IESBA Code. We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our conclusion.

#### Management's Responsibilities for the Financial Statements

Management is responsible for the preparation of financial statements that give a true and fair view in accordance with the Danish Financial Statements Act, and for such internal control as Management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, Management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting in preparing the financial statements unless Management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

#### Practitioner's responsibilities for the extended review of the Financial Statements

Our responsibility is to express a conclusion on the financial statements. This requires that we plan and perform procedures in order to obtain limited assurance for our conclusion on the financial statements and in addition perform specifically required supplementary procedures to obtain further assurance for our conclusion.

## The independent practitioner's report

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An extended review comprises procedures that primarily consist of making inquiries of Management and others within the Company, as appropriate, analytical procedures and the specifically required supplementary procedures as well as evaluation of the evidence obtained.

The procedures performed in an extended review are less than those performed in an audit, and accordingly, we do not express an audit opinion on the financial statements.

### Statement on the Management's Review

Management is responsible for the Management's Review.

Our conclusion on the financial statements does not cover the Management's Review, and we do not express any form of assurance conclusion thereon.

In connection with our extended review of the financial statements, our responsibility is to read the Management's Review and, in doing so, consider whether the Management's Review is materially inconsistent with the financial statements or our knowledge obtained during the extended review, or otherwise appears to be materially misstated.

Moreover, it is our responsibility to consider whether the Management's Review provides the information required under the Danish Financial Statements Act.

Based on the work we have performed, we conclude that the Management's Review is in accordance with the financial statements and has been prepared in accordance with the requirements of the Danish Financial Statements Act. We did not identify any material misstatement in the Management's Review.

Copenhagen, 26 June 2024

### Martinsen

State Authorised Public Accountants  
Company reg. no. 32 28 52 01

Hans Peter Hartzberg

State Authorised Public Accountant  
mne24818

## Company information

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<b>The company</b>	MytiCap Invest Skive ApS Bryghuspladsen 8 1473 København K  Company reg. no. 43 00 50 22 Financial year: 1 January - 31 December
<b>Managing Director</b>	Anne-Kathrine Heiberg
<b>Auditors</b>	Martinsen Statsautoriseret Revisionspartnerselskab Øster Allé 42 2100 København Ø
<b>Parent company</b>	SA Bro Skive ApS
<b>Subsidiaries</b>	K/S Sønder Centret, Skive, Herning ApS Komplementarselskabet Sønder Centret, Skive, Herning

## **Management´s review**

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### **Description of key activities of the company**

The purpose of the company is to invest in real estate and any related business.

### **Development in activities and financial matters**

The gross loss for the year totals DKK -8.300 against DKK -18.800 last year. Income or loss from ordinary activities after tax totals DKK -37.211 against DKK -228.458 last year.

It is the management's expectation that any equity lost will be re-established by future earnings in the subsidiary. The management and the shareholders have indicated that they will provide financial support.

### **Events occurring after the end of the financial year**

No events have occurred after the balance sheet date which could significantly affect the company's financial position.

## Accounting policies

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The annual report for MytiCap Invest Skive ApS has been presented in accordance with the Danish Financial Statements Act regulations concerning reporting class B enterprises. Furthermore, the company has decided to comply with certain rules applying to reporting class C enterprises.

The accounting policies are unchanged from last year, and the annual report is presented in DKK.

### Income statement

#### Gross loss

Gross loss comprises external costs.

Other external expenses comprise expenses incurred for administration.

#### Financial income and expenses

Financial income and expenses are recognised in the income statement with the amounts concerning the financial year. Financial income and expenses comprise interest income and expenses, realised and unrealised capital gains and losses relating to transactions in foreign currency and reimbursements under the advance tax scheme, etc.

#### Results from investments in subsidiaries

Dividend from investments in subsidiaries is recognised in the financial year in which the dividend is declared.

#### Tax on net profit or loss for the year

Tax for the year comprises the current income tax for the year and changes in deferred tax and is recognised in the income statement with the share attributable to the net profit or loss for the year and directly in equity with the share attributable to entries directly in equity.

The company is subject to Danish rules on compulsory joint taxation of Danish group enterprises.

The current Danish income tax is allocated among the jointly taxed companies proportional to their respective taxable income (full allocation with reimbursement of tax losses).

### Statement of financial position

#### Investments

##### Investments in subsidiaries

Investments in subsidiaries are recognised and measured at cost. If the recoverable amount is lower than the cost price, it shall be written down for impairment to this lower value.

#### Receivables

Receivables are measured at amortised cost, which usually corresponds to nominal value.



## Accounting policies

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### Cash and cash equivalents

Cash and cash equivalents comprise cash at bank and on hand.

### Income tax and deferred tax

Current tax liabilities and current tax receivable are recognised in the statement of financial position as calculated tax on the taxable income for the year, adjusted for tax of previous years' taxable income and for tax paid on account.

The company is jointly taxed with consolidated Danish companies. The current corporate income tax is distributed between the jointly taxed companies in proportion to their taxable income and with full distribution with reimbursement as to tax losses. The jointly taxed companies are comprised by the Danish tax prepayment scheme.

Joint taxation contributions payable and receivable are recognised in the statement of financial position as "Tax receivables from group enterprises" or "Income tax payable to group enterprises"

According to the rules of joint taxation, MytiCap Invest Skive ApS is unlimitedly, jointly, and severally liable to pay the Danish tax authorities the total income tax, including withholding tax on interest, royalties, and dividends, arising from the jointly taxed group of companies.

Deferred tax is measured on the basis of temporary differences in assets and liabilities with a focus on the statement of financial position. Deferred tax is measured at net realisable value.

Deferred tax assets, including the tax value of tax losses allowed for carryforward, are recognised at the value at which they are expected to be realisable, either by settlement against tax of future earnings or by set-off in deferred tax liabilities within the same legal tax unit. Any deferred net tax assets are measured at net realisable value.

### Liabilities other than provisions

Other liabilities concerning payables to suppliers, group enterprises, and other payables are measured at amortised cost which usually corresponds to the nominal value.

## Income statement

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All amounts in DKK.

<u>Note</u>	<u>1/1 - 31/12 2023</u>	<u>24/1 - 31/12 2022</u>
<b>Gross profit</b>	<b>-8.300</b>	<b>-18.800</b>
Other financial income from group enterprises	1.764.806	1.045.622
Other financial income	5.936	35.256
2 Other financial expenses	<u>-1.799.653</u>	<u>-1.070.294</u>
<b>Pre-tax net profit or loss</b>	<b>-37.211</b>	<b>-8.216</b>
3 Tax on net profit or loss for the year	<u>0</u>	<u>-220.242</u>
<b>Net profit or loss for the year</b>	<b><u>-37.211</u></b>	<b><u>-228.458</u></b>
<b>Proposed distribution of net profit:</b>		
Allocated from retained earnings	<u>-37.211</u>	<u>-228.458</u>
<b>Total allocations and transfers</b>	<b><u>-37.211</u></b>	<b><u>-228.458</u></b>

**Balance sheet at 31 December**

All amounts in DKK.

<b>Assets</b>		<u>2023</u>	<u>2022</u>
<u>Note</u>			
<b>Non-current assets</b>			
4	Investments in group enterprises	15.105.000	15.105.000
5	Receivables from group enterprises	<u>37.973.979</u>	<u>25.403.748</u>
	Total investments	<u>53.078.979</u>	<u>40.508.748</u>
	<b>Total non-current assets</b>	<b><u>53.078.979</u></b>	<b><u>40.508.748</u></b>
<b>Current assets</b>			
	Other receivables	<u>0</u>	<u>2.035.256</u>
	Total receivables	<u>0</u>	<u>2.035.256</u>
	Cash and cash equivalents	<u>400</u>	<u>6.641.683</u>
	<b>Total current assets</b>	<b><u>400</u></b>	<b><u>8.676.939</u></b>
	<b>Total assets</b>	<b><u>53.079.379</u></b>	<b><u>49.185.687</u></b>

**Balance sheet at 31 December**

All amounts in DKK.

<b>Equity and liabilities</b>		
<u>Note</u>	<u>2023</u>	<u>2022</u>
<b>Equity</b>		
Contributed capital	40.000	40.000
Results brought forward	-265.669	-228.458
<b>Total equity</b>	<b>-225.669</b>	<b>-188.458</b>
<b>Liabilities other than provisions</b>		
Payables to group enterprises	40.701.369	37.004.608
Payables to associates	12.598.632	12.130.545
Total long term liabilities other than provisions	53.300.001	49.135.153
Trade payables	0	18.750
Income tax payable to subsidiaries	0	220.242
Other debts	5.047	0
Total short term liabilities other than provisions	5.047	238.992
<b>Total liabilities other than provisions</b>	<b>53.305.048</b>	<b>49.374.145</b>
<b>Total equity and liabilities</b>	<b>53.079.379</b>	<b>49.185.687</b>

**6 Charges and security****7 Contingencies**

## Statement of changes in equity

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All amounts in DKK.

	<u>Contributed capital</u>	<u>Retained earnings</u>	<u>Total</u>
Equity 24 January 2022	40.000	-228.458	-188.458
Profit or loss for the year brought forward	<u>0</u>	<u>-37.211</u>	<u>-37.211</u>
	<b><u>40.000</u></b>	<b><u>-265.669</u></b>	<b><u>-225.669</u></b>

## Notes

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All amounts in DKK.

	1/1 - 31/12 2023	24/1 - 31/12 2022
<b>1. Staff costs</b>		
Average number of employees	<u>0</u>	<u>0</u>
<b>2. Other financial expenses</b>		
Financial costs, group enterprises	1.326.520	1.046.108
Other financial costs	<u>473.133</u>	<u>24.186</u>
	<b><u>1.799.653</u></b>	<b><u>1.070.294</u></b>
<b>3. Tax on net profit or loss for the year</b>		
Tax of the results for the year, parent company	<u>0</u>	<u>220.242</u>
	<b><u>0</u></b>	<b><u>220.242</u></b>
<b>4. Investments in group enterprises</b>		
Acquisition sum, opening balance 1 January 2023	15.105.000	0
Additions during the year	<u>0</u>	<u>15.105.000</u>
<b>Cost 31 December 2023</b>	<b><u>15.105.000</u></b>	<b><u>15.105.000</u></b>
<b>Carrying amount, 31 December 2023</b>	<b><u>15.105.000</u></b>	<b><u>15.105.000</u></b>
<b>5. Receivables from group enterprises</b>		
Cost 1 January 2023	25.403.748	0
Additions during the year	<u>12.570.231</u>	<u>25.403.748</u>
<b>Cost 31 December 2023</b>	<b><u>37.973.979</u></b>	<b><u>25.403.748</u></b>
<b>Carrying amount, 31 December 2023</b>	<b><u>37.973.979</u></b>	<b><u>25.403.748</u></b>

## Notes

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All amounts in DKK.

### 6. Charges and security

The company has provided its shares in K/S Sønder Centret, Skive, as security for this subsidiary's debt to the credit institution. The debt amounts per 31/12 2023 to TDKK 55.813.

### 7. Contingencies

#### Joint taxation

With SA Bro Skive ApS, company reg. no 43058436 as administration company, the company is subject to the Danish scheme of joint taxation and unlimitedly, jointly, and severally liable, along with the other jointly taxed companies, for the total corporation tax.

The company is unlimitedly, jointly, and severally liable, along with the other jointly taxed companies, for any obligations to withhold tax on interest, royalties, and dividends.

Dette dokument er underskrevet af nedenstående parter, der med deres underskrift har bekræftet dokumentets indhold samt alle datoer i dokumentet.

This document is signed by the following parties with their signatures confirming the documents content and all dates in the document.

## Anne-Kathrine Heiberg

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Navnet returneret af dansk MitID var:

Anne-Kathrine Heiberg

Direktør

På vegne af MytiCap Invest Skive ApS

ID: 8435f87a-e137-44c4-a578-3cfd50b3e41

Tidspunkt for underskrift: 26-06-2024 kl.: 15:38:42

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## Hans Peter Hartzberg

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Navnet returneret af dansk MitID var:

Hans Peter Hartzberg

Revisor

På vegne af Martinsen Statsautoriseret Revisionspartnerse...

ID: bb7dea00-998f-41c6-ba17-91cf14e3d902

CVR-match med dansk MitID

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## Anne-Kathrine Heiberg

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Navnet returneret af svensk BankID (SE) var:

Anne-Kathrine Heiberg

Dirigent

På vegne af MytiCap Invest Skive ApS

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