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BDO Statsautoriseret revisionsaktieselskab
Fælledvej 1
DK-5000 Odense C
CVR no. 20 22 26 70

LEVICRAFT APS

C/O BDO STATS AUTORISERET REVISIONSAKTIESELSK, FÆLLEDVEJ 1, 5000 ODENSE C

ANNUAL REPORT

12 FEBRUARY - 31 DECEMBER 2021

**The Annual Report has been presented and
adopted at the Company's Annual General
Meeting on 26 April 2022**

Alexander Franz-Christoph Heinrich

The English part of this document is an unofficial translation of the original Danish text, and in case of any discrepancy between the Danish text and the English translation, the Danish text shall prevail.

CVR NO. 42 13 59 92

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COMPANY DETAILS**Company**

LeviCraft ApS
c/o BDO Statsautoriseret Revisionsaktieselsk, Fælledvej 1
5000 Odense C

CVR No.: 42 13 59 92
Established: 12 February 2021
Municipality: Odense
Financial Year: 12 February - 31 December

Executive Board

Alexander Franz-Christoph Heinrich Freiherr von Gablenz

Auditor

BDO Statsautoriseret revisionsaktieselskab
Fælledvej 1
5000 Odense C

MANAGEMENT'S STATEMENT

Today the Executive Board have discussed and approved the Annual Report of LeviCraft ApS for the financial year 12 February - 31 December 2021.

The Annual Report is presented in accordance with the Danish Financial Statements Act.

In my opinion the Financial Statements give a true and fair view of the Company's assets, liabilities and financial position at 31 December 2021 and of the results of the Company's operations for the financial year 12 February - 31 December 2021.

The Management Commentary includes in my opinion a fair presentation of the matters dealt with in the Commentary.

The Executive Board remain of the opinion that the conditions for opting out of audit have been fulfilled.

I recommend the Annual Report be approved at the Annual General Meeting.

Odense, 25 April 2022

Executive Board

Alexander Franz-Christoph
Heinrich Freiherr von Gablenz

AUDITOR ´S REPORT ON COMPILATION OF FINANCIAL INFORMATION

To the Shareholders of LeviCraft ApS

We have compiled these Financial Statements of LeviCraft ApS for the financial year 12 February - 31 December 2021 based on the Company's accounting records and other information provided by Management.

These Financial Statements comprise income statement, balance sheet, statement of changes in equity, notes and accounting policies.

We performed this compilation engagement in accordance with the International Standard, Compilation Engagements.

We have applied our professional expertise to assist Management in the preparation and presentation of these Financial Statements in accordance with the Danish Financial Statements Act. We have complied with relevant statutory provisions of the Danish Audit Act and International Ethics Standards Board for Accountants' International Code of Ethics for Professional Accountants (including International Independence Standards) (IESBA Code), including principles of integrity, objectivity, professional behaviour, and due care.

These Financial Statements and the accuracy and completeness of the information used to compile these Financial Statements are Management's responsibility.

Since an engagement to compile financial information is not an assurance engagement, we are not required to verify the accuracy or completeness of the information provided by Management to us to compile these Financial Statements. Accordingly, we do not express an audit opinion or a review conclusion on whether these Financial Statements are prepared in accordance with the Danish Financial Statements Act.

Odense, 25 April 2022

BDO Statsautoriseret revisionsaktieselskab
CVR no. 20 22 26 70

Anders Schweitz Jensen
State Authorised Public Accountant
MNE no. mne33723

MANAGEMENT COMMENTARY

Principal activities

The company is currently without activity. The company has realized a loss of 34 TDKK before tax and the company has lost more than 50% of the share capital. The Executive board is aware of the capital requirement regulations in the Companies Act. Activity in the company is expected within the coming years and the Executive Boards expects, that the share capital can be re-established in the coming years by own profit.

Significant events after the end of the financial year

No events have occurred after the end of the financial year of material importance for the Company's financial position.

INCOME STATEMENT 12 FEBRUARY - 31 DECEMBER

	Note	2021 DKK
GROSS LOSS.....		-34.020
LOSS BEFORE TAX.....		-34.020
Tax on profit/loss for the year.....		0
LOSS FOR THE YEAR.....		-34.020
PROPOSED DISTRIBUTION OF PROFIT		
Retained earnings.....		-34.020
TOTAL.....		-34.020

BALANCE SHEET AT 31 DECEMBER

ASSETS	Note	2021 DKK
Cash and cash equivalents.....		49.280
CURRENT ASSETS.....		49.280
ASSETS.....		49.280

BALANCE SHEET AT 31 DECEMBER

EQUITY AND LIABILITIES	Note	2021 DKK
Share capital.....		50.000
Retained earnings.....		-34.020
EQUITY.....		15.980
Other liabilities.....		33.300
Current liabilities.....		33.300
LIABILITIES.....		33.300
EQUITY AND LIABILITIES.....		49.280
Contingencies etc.	2	
Charges and securities	3	
Asset	4	

EQUITY

	Share capital	Retained earnings	Total
Equity at 12 February 2021.....	50.000	0	50.000
Proposed profit allocation.....		-34.020	-34.020
Equity at 31 December 2021	50.000	-34.020	15.980

NOTES

	Note
Staff costs	1
Average number of employees	1
<p>The company's employees include the executive board, who does not receive remuneration for the job.</p>	
Contingencies etc.	2
Contingent liabilities	
Ingen	
Charges and securities	3
Ingen	
Asset	4
<p>The Company has a deffered tax asset amouting to 6.000 DKK, which has not been recognised on the balance sheet due to uncertainty regarding the point of utilisation.</p>	

ACCOUNTING POLICIES

The Annual Report of LeviCraft ApS for 2021 has been presented in accordance with the provisions of the Danish Financial Statements Act for enterprises in reporting class B and certain provisions applying to reporting class C.

The Annual Report is prepared with the following accounting principles.

INCOME STATEMENT

Other external expenses

Other external expenses include administrative expenses.

Tax

The tax for the year, which consists of the current tax for the year and changes in deferred tax, is recognised in the Income Statement by the share that may be attributed to the profit for the year, and is recognised directly in equity by the share that may be attributed to entries directly to equity.

BALANCE SHEET

Cash and cash equivalents

Cash and cash equivalents include cash at bank.

Tax payable and deferred tax

Current tax liabilities and receivable current tax are recognised in the Balance Sheet as the calculated tax on the taxable income for the year, adjusted for tax on the taxable income for previous years and taxes paid on account.

Deferred tax is measured on the temporary differences between the carrying amount and the tax value of assets and liabilities.

Deferred tax assets, including the tax value of tax loss carryforwards, are measured at the amount at which the asset is expected to be used within a reasonable number of years, either by setoff against tax on future earnings or by setoff against deferred tax liabilities within the same legal tax entity.

Deferred tax is measured on the basis of the tax rules and tax rates that under the legislation in force on the Balance Sheet date will be applicable when the deferred tax is expected to crystallise as current tax. Any changes in the deferred tax resulting from changes in tax rates, are recognised in the income statement, except from items recognised directly in equity.

Liabilities

The amortised cost of current liabilities corresponds usually to the nominal value.