

DANBORG
REVISION
Registreret
Revisionsanpartsselskab

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**OWND ApS
Skolegyden 6
Herringløse
4000 Roskilde**

CVR-no.: 41694289

**ANNUAL REPORT
1 January 2023 - 31 December 2023
(3rd accounting year)**

Approved at the Annual General Meeting of the company on 21 May 2024,
were it was decided that the annual report for the new financial year should not be audited,
according to the Management's statement:

Mads Lunau Liechti
Chairman of the meeting

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MANAGEMENT'S STATEMENT

Today the board of directors have discussed and approved the Annual Report of OWND ApS for the financial year 1 Januar - 31 December 2023.

The unaudited Annual Report has been prepared in conformity with the Danish Financial Statements Act.

The Board of directors considers the conditions for not performing an audit to have been met.

The Board of directors recommends that the annual report for the new financial year should not be audited, which is in accordance with the conditions of the Danish Financial Statements Act.

In the company's income statement, a summary has been made of the accounting items "revenue", "other operating income", "direct costs" and "other external costs", which are included in a total net amount under the heading "gross profit / gross loss".

In our opinion, the financial statements give a true and fair view of the Company's assets, equity, liabilities and financial position at 31 December 2023 and of its financial performance for the period 1 January - 31 December 2023.

In our opinion the Management commentary includes a fair review of the matters described.

We recommend that the Annual Report be approved by the Annual General Meeting.

Roskilde, 16 May 2024

Board of directors:

Anker Bach Ryhl

Mads Lunau Liechti

AUDITORS' COMPILATION REPORT ON FINANCIAL STATEMENTS

To Management of OWND ApS

I have compiled these financial statements of OWND ApS for the period 1 January - 31 December 2023 based on the bookkeeping records of the Company and other information provided by you.

The financial statements comprise the statement of financial position of the company as a December 31, 2023, the statement of income, statement of changes in equity for the year then ended and notes.

I have performed the compilation engagement in accordance with International Standard on Related Services, ISRS 4410, Compilation Engagements.

I have applied my expertise in accounting and financial reporting to assist you in the preparation and presentation of these financial statements in accordance with the Danish Financial Statement Act. I have complied with relevant ethical requirements in International Ethics Standards Board for Accountants' international guidelines on the ethical conduct of professional auditors (IESBA Code), including principles of integrity, objectivity, professional competence and due care (the additional requirements applicable in Denmark).

The financial statements and the accuracy and completeness of the information used to compile the financial statements are your responsibility.

As a compilation engagement is not an assurance engagement, I am not required to verify the accuracy or completeness of the information you provided to me for use in the compilation of these financial statements. Accordingly, I do not express an audit opinion or a review conclusion on whether the financial statements have been prepared in accordance with the Danish Financial Statements Act.

Birkerød, 16 May 2024

DANBORG REVISION
Registreret Revisionsanpartsselskab
CVR-No.: 27289940

Preben Danborg
Certified Public Accountant
mne2601

MANAGEMENT COMMENTARY

Main activities of the Company

In 2023 the main activities of the company are related to developing and selling software that helps customer-facing teams at software companies increase efficiency.

Development in the activities and the financial situation of the company

The company has developed a software platform that learns from past customer e-mails, customer data, and product resources to suggest accurate responses to incoming customer e-mails. The operation of the company has been as expected in the accounting year.

Material events after the reporting date

No events have occurred after the reporting date that may materially affect the financial position of the company.

Expected development, including special assumptions and uncertain factors

The management expects revenue to increase in 2024 as the company focuses on acquiring new customers. The development of the company's unique software platform will continue in 2024.

INCOME STATEMENT
1 JANUARY - 31 DECEMBER 2023

Note	2023 DKK	2022 DKK 1.000
GROSS LOSS	-897.164	-203
2 Staff costs.....	-338.874	-56
OPERATING PROFIT OR LOSS	-1.236.038	-259
3 Other financial income	25.429	0
4 Other financial expenses	-904	-3
PROFIT OR LOSS BEFORE TAX	-1.211.513	-262
Tax on net profit for the year	0	0
PROFIT OR LOSS FOR THE YEAR	-1.211.513	-262
 PROPOSED DISTRIBUTION OF NET PROFIT		
Retained earnings	-1.211.513	-262
SETTLEMENT OF DISTRIBUTION TOTAL	-1.211.513	-262

BALANCE SHEET AT 31 DECEMBER 2023
ASSETS

Note	2023 DKK	2022 DKK 1.000
Trade receivables.....	2.556	0
5 Other receivables.....	44.053	4.920
6 Accruals.....	101.250	0
Receivables	147.859	4.920
Cash	3.626.499	165
CURRENT ASSETS	3.774.358	5.085
ASSETS TOTAL	3.774.358	5.085

BALANCE SHEET AT 31 DECEMBER 2023
EQUITY AND LIABILITIES

Note	2023 DKK	2022 DKK 1.000
Contributed capital	52.308	52
Share premium	0	5.189
Retained earnings	3.678.622	-306
EQUITY	3.730.930	4.935
Trade creditors	22.726	127
Other accounts payable	20.702	23
Short-term payables	43.428	150
PAYABLES	43.428	150
EQUITY AND LIABILITIES TOTAL	3.774.358	5.085

7 Contractual obligations and contingent items, etc.

8 Charges and securities

STATEMENT OF CHANGES IN EQUITY

	2023 DKK	2022 DKK 1.000
Contributed capital opening	52.308	40
Cash capital increase	0	12
Contributed capital closing balance	52.308	52
Share premium opening	5.189.268	0
Korrektion primo	6.677	0
Share premium opening balance	5.195.945	0
Transferred to retained earnings	-5.195.945	0
Share premium for the year	0	5.189
Share premium closing balance	0	5.189
Retained earnings at beginning of period	-305.810	-44
Profit or loss for the year	-1.211.513	-262
Transferred from share premium account	5.195.945	0
Retained earnings closing balance	3.678.622	-306
EQUITY TOTAL	3.730.930	4.935

NOTES

1 Exception for micro-enterprises

The Annual Report of the company for the financial year 2023 is prepared in accordance with the provisions applying to micro-enterprises.

With reference to the Danish Financial Statements Act § 22 B, the following information has been omitted:

Information on accounting policies.

Information on debt falling due for payment more than five years after the balance sheet date.

Information on certain special items.

Information on the average number of full-time employees during the year.

	2023 DKK	2022 DKK 1.000
2 Staff costs		
Wages and salaries	336.000	56
Other social security costs.....	2.874	0
	<u>338.874</u>	<u>56</u>
3 Other financial income		
Interest, banks	25.429	0
	<u>25.429</u>	<u>0</u>
4 Other financial expenses		
Interest, banks	57	0
Interest, public authorities	847	3
	<u>904</u>	<u>3</u>
5 Other receivables		
Other receivables, office rooms.....	33.000	0
VAT receivable for 2023.....	11.053	0
Deposit in client account at law firm	0	4.920
	<u>44.053</u>	<u>4.920</u>
6 Accruals		
Prepayments, prepaid expenses	101.250	0
	<u>101.250</u>	<u>0</u>

NOTES

7 Contractual obligations and contingent items, etc.

The deferred tax asset, including the tax base of tax losses allowed for carryforward, is calculated at DKK 333.625 at the balance sheet date.

For the time the deferred tax asset does not have an anticipated net realisable value and therefore it is not recognised in the balance sheet.

The company has accepted a lease contract regarding office rooms in Copenhagen. The total rental obligation is calculated at DKK 33.000 (excl. VAT) at the balance sheet date for the coming 2 months.

The company does not have other contractual obligations or contingent liabilities at the balance sheet date.

8 Charges and securities

The company has no assets charged or otherwise provided as security at the balance sheet date.

NOTES

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Mads Lunau Liehti

Direktør

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Anker Bach Ryhl

Direktør

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Preben Arnt Danborg

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Mads Lunau Liehti

Dirigent

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