



## **Thanks Anna ApS**

**Strandvejen 75, 1. tv.  
2100 København Ø**

**CVR no. 40 68 79 63**

**Annual report for 2019/20**

Adopted at the annual general meeting on 24 March 2021

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Simon Hamacher  
chairman



## Table of contents

	<b>Page</b>
<b>Statements</b>	
Statement by management on the annual report	1
Auditor's report on compilation of the financial statements	2
<b>Management's review</b>	
Company details	3
Management's review	4
<b>Financial statements</b>	
Accounting policies	5
Income statement 1 August - 31 December	8
Balance sheet 31 December	9
Notes to the annual report	11



## Statement by management on the annual report

The executive board has today discussed and approved the annual report of Thanks Anna ApS for the financial year 1 August 2019 - 31 December 2020.

The annual report is prepared in accordance with the Danish Financial Statements Act.

In our opinion, the financial statements give a true and fair view of the company's financial position at 31 December 2020 and of the results of the company's operations for the financial year 1 August 2019 - 31 December 2020.

In our opinion, management's review includes a fair review of the matters dealt with in the management's review.

The financial statements have not been audited. Management considers the criteria for not auditing the financial statements to be met.

Management recommends that the annual report should be approved by the company in general meeting.

Copenhagen, 24 March 2021

### Executive board

Simon Hamacher  
CEO

Niels Hansen  
Director



## **Auditor's report on compilation of the financial statements**

### ***To the shareholder of Thanks Anna ApS***

We have compiled the financial statements of Thanks Anna ApS for the financial year 1 August 2019 - 31 December 2020 based on the company's bookkeeping records and other information made available by enterprise.

The financial statements comprises a summary of significant accounting policies, income statement, balance sheet and notes.

We performed the engagement in accordance with ISRS 4410, Compilation Engagements.

We have applied our professional expertise to assist the enterprise in the preparation and presentation of the financial statements in accordance with the Danish Financial Statements Act. We complied with the relevant provisions of the Danish Act on Approved Auditors and Audit Firms and FSR - Danish Auditors' Code of Ethics for Professional Accountants, including principles relating to integrity, objectivity, professional competence and due care.

The financial statements and the accuracy and completeness of the information used to compile the financial statements are the enterprise's responsibility.

As a compilation engagement is not an assurance engagement, we are not required to verify the accuracy or completeness of the information provided by enterprise for our compilation of the financial statements. Accordingly, we do not express an audit or a review conclusion on whether the financial statements have been prepared in accordance with the Danish Financial Statements Act.

Roskilde, 24 March 2021

Algade Revision  
Registreret Revisionsanpartsselskab  
CVR no. 35 66 39 16

Mick Andersen  
Registreret revisor, FSR - danske revisorer  
MNE no. mne41282



## Company details

### The company

Thanks Anna ApS  
Strandvejen 75, 1. tv.  
2100 København Ø

CVR no.: 40 68 79 63

Reporting period: 1 August 2019 - 31 December 2020

Domicile: Copenhagen

### Executive board

Simon Hamacher, CEO  
Niels Hansen, director

### Auditors

Algade Revision  
Registreret Revisionsanpartsselskab  
Algade 5, 1  
4000 Roskilde



## **Management's review**

### **Business review**

The company's purpose is to develop an online platform.

### **Recognition and measurement uncertainties**

The recognition and measurement of items in the annual report is not associated with any uncertainty.

### **Unusual matters**

The company's financial position at 31 December 2020 and the results of its operations for the financial year ended 31 December 2020 are not affected by any unusual matters.

### **Financial review**

The company's income statement for the year ended 31 December 2020 shows a loss of DKK 1.972.680, and the balance sheet at 31 December 2020 shows negative equity of DKK 1.932.680.

### **Research and development activities in or for the company**

The company is developing an online platform for restaurants, that can make administration for restaurants easier. The company is still in the developing period and the negative result was expected. The company is financed by convertible bonds that support the development.



## **Accounting policies**

The annual report of Thanks Anna ApS for 2019/20 has been prepared in accordance with the provisions of the Danish Financial Statements Act applying to enterprises of reporting class B.

The annual report for 2019/20 is presented in DKK

As 2019/20 is the company's first reporting period, no comparatives have been presented.

### **Basis of recognition and measurement**

Income is recognised in the income statement as earned, including value adjustments of financial assets and liabilities. All expenses, including amortisation, depreciation and impairment losses, are also recognised in the income statement.

Assets are recognised in the balance sheet when it is probable that future economic benefits will flow to the company and the value of the asset can be measured reliably.

Liabilities are recognised in the balance sheet when it is probable that future economic benefits will flow from the company and the value of the liability can be measured reliably.

On initial recognition, assets and liabilities are measured at cost. On subsequent recognition, assets and liabilities are measured as described below for each individual accounting item.

Certain financial assets and liabilities are measured at amortised cost using the effective interest method. Amortised cost is calculated as the historic cost less any installments and plus/less the accumulated amortisation of the difference between the cost and the nominal amount.

On recognition and measurement, allowance is made for predictable losses and risks which occur before the annual report is presented and which confirm or invalidate matters existing at the balance sheet date.

### **Income statement**

#### **Gross profit**

In pursuance of section 32 of the Danish Financial Statements Act, the company does not disclose its revenue.

Gross profit reflects an aggregation of revenue, changes in inventories of finished goods and work in progress and other operating income less costs of raw materials and consumables and other external expenses.

#### **Expenses for raw materials and consumables**

Costs of raw materials and consumables include the raw materials and consumables used in generating the year's revenue.



## Accounting policies

### Other external costs

Other external costs include expenses related to distribution, sale, advertising, administration, premises, bad debts, payments under operating leases, etc.

### Staff costs

Staff costs include wages and salaries, including compensated absence and pensions, as well as other social security contributions, etc. made to the entity's employees. The item is net of refunds made by public authorities.

### Amortisation, depreciation and impairment losses

Amortisation, depreciation and impairment losses comprise the year's amortisation, depreciation and impairment of intangible assets and property, plant and equipment.

### Financial income and expenses

Financial income and expenses are recognised in the income statement at the amounts that relate to the financial year. Net financials include interest income and expenses, financial expenses relating to finance leases, realised and unrealised capital/exchange gains and losses on securities, liabilities and foreign currency transactions, amortisation of financial assets and liabilities and surcharges and allowances under the Danish Tax Prepayment Scheme, etc.

### Tax on profit/loss for the year

The company is subject to the Danish rules on compulsory joint taxation of the Group's Danish subsidiaries. Subsidiaries participate in the joint taxation arrangement from the time when they are included in the consolidated financial statements and until the time when they withdraw from the consolidation.

Tax for the year, which comprises the current tax charge for the year and changes in the deferred tax charge, is recognised in the income statement as regards the portion that relates to the profit/loss for the year and directly in equity as regards the portion that relates to entries directly in equity.

## Balance sheet

### Receivables

Receivables are measured at amortised cost.

### Income tax and deferred tax

The company and all its Danish group entities are taxed on a joint basis. The current income tax charge is allocated between the jointly taxed entities relative to their taxable income. Tax losses are allocated based on the full absorption method. The jointly taxed entities are eligible for the Danish Tax Prepayment Scheme.





## **Accounting policies**

### **Liabilities**

Liabilities, which include trade payables, payables to group entities and other payables, are measured at amortised cost, which is usually equivalent to nominal value.



## Income statement 1 August - 31 December

	<u>Note</u>	<u>2019/20</u> DKK
<b>Gross profit</b>		<b>22.603</b>
Staff costs	1	<u>-2.534.378</u>
<b>Profit/loss before net financials</b>		<b>-2.511.775</b>
Financial costs		<u>-15.656</u>
<b>Profit/loss before tax</b>		<b>-2.527.431</b>
Tax on profit/loss for the year		<u>554.751</u>
<b>Profit/loss for the year</b>		<b><u>-1.972.680</u></b>
Retained earnings		<u>-1.972.680</u>
		<b><u>-1.972.680</u></b>



## Balance sheet 31 December

	<u>Note</u>	<u>2020</u>
		DKK
<b>Assets</b>		
Trade receivables		5.000
Deferred tax asset		<u>554.751</u>
<b>Receivables</b>		<u><b>559.751</b></u>
<b>Cash at bank and in hand</b>		<u><b>2.035.912</b></u>
<b>Total current assets</b>		<u><b>2.595.663</b></u>
<b>Total assets</b>		<u><u><b>2.595.663</b></u></u>



## Balance sheet 31 December

	<u>Note</u>	<u>2020</u>
		DKK
<b>Equity and liabilities</b>		
Share capital		40.000
Retained earnings		<u>-1.972.680</u>
<b>Equity</b>		<u><b>-1.932.680</b></u>
Convertible and profit-yielding instruments of debt		<u>4.215.344</u>
<b>Total non-current liabilities</b>	2	<u><b>4.215.344</b></u>
Other payables		<u>312.999</u>
<b>Total current liabilities</b>		<u><b>312.999</b></u>
<b>Total liabilities</b>		<u><b>4.528.343</b></u>
<b>Total equity and liabilities</b>		<u><u><b>2.595.663</b></u></u>



## Notes

	<u>2019/20</u> DKK
<b>1 Staff costs</b>	
Wages and salaries	2.488.706
Other social security costs	31.062
Other staff costs	<u>14.610</u>
	<u><b>2.534.378</b></u>
Average number of employees	<u>6</u>

## 2 Long term debt

	<u>Debt at 1 August 2019</u>	<u>Debt at 31 Decem- ber 2020</u>	<u>Instalment ne- xt year</u>	<u>Debt outstan- ding after 5 years</u>
Convertible and profit-yielding instruments of debt	<u>0</u>	<u>4.215.344</u>	<u>0</u>	<u>5.224.094</u>
	<u><b>0</b></u>	<u><b>4.215.344</b></u>	<u><b>0</b></u>	<u><b>5.224.094</b></u>

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This document is signed by the following parties with their signatures confirming the documents content and all dates in the document.

## Simon Hamacher

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Tidspunkt for underskrift: 01-04-2021 kl.: 10:07:43  
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NEM ID

## Simon Hamacher

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Som Direktør  
RID: 78140330  
Tidspunkt for underskrift: 01-04-2021 kl.: 10:07:43  
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## Niels Schmidt Hansen

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Som Direktør  
PID: 9208-2002-2-412250431172  
Tidspunkt for underskrift: 30-03-2021 kl.: 21:02:00  
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## Mick Andersen

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Som Revisor  
På vegne af Algade Revision  
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