

# Apillet ApS

Ternevej 45  
4000 Roskilde

Årsrapport  
17. maj 2018 - 30. september 2019

Årsrapporten er fremlagt og godkendt på  
selskabets ordinære generalforsamling den

27/02/2020

Carsten Lunde Petersen  
Dirigent

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# Virksomhedsoplysninger

## Virksomheden

Apillet ApS  
Ternevej 45  
4000 Roskilde

Telefonnummer: 23462718

e-mailadresse: info@apillet.com

CVR-nr: 39601230

Regnskabsår: 17/05/2018 - 30/09/2019

# Ledespåtegning

Ledelsen har dags dato behandlet og godkendt årsrapporten for regnskabsperioden 17. maj 2018 - 30. september 2019 for Apillet ApS.

Årsrapporten aflægges i overensstemmelse med årsregnskabsloven.

Det er ledelsens opfattelse, at årsregnskabet giver et retvisende billede af virksomhedens aktiver, passiver og finansielle stilling samt af resultatet.

Årsrapporten indstilles til generalforsamlingens godkendelse.

Ledelsen anser betingelserne for at udelade revision for opfyldt.

Roskilde, den 27/02/2020

## Direktion

Carsten Lunde Petersen

Anders Bentsen Christensen

# Ledelsesberetning

- Apillet Aps established (and registered at VIRK.dk) on May 17. 2018 by Anders B. Christensen (AC), Anette Pedersen, Carsten Lunde Petersen (CLP) and Lone Hygum through their respective holding companies.
- The priority establishing patent application for the company's gastro resistant enteric coating (GREC) was submitted with the aid of LBKPATENT APS to the European patent Office on August 14. 2018, asking for a European patent
- At the extra-ordinary assembly September 12. 2018 Apillet ApS bought out Anette Pedersens 100 anparter and subsequently sold them to Rune Christensens holding company. Creation House program, but our application was not honored.
- During the autumn of 2018 various candidate CRO's for carrying out the pivoting in-Vitro experiments with the novel coating material was investigated. The choice fell on B. C. Technologies in Braga because of their expertise within the research field of the coating materials including applications of these materials.
- November 26-28 2018 AC visits the laboratory of B.C.Technologies in Braga in order to assess their capability to perform our experiments.
- During the period January 1. 2019 to July 15. 2019 pivoting in-Vitro experiments with the novel coating was performed yielding in-vitro proof of concept of the coating technology. AC and CLP followed the development through bi-weekly Skype meetings with the Braga team and through the exchange of protocols for forthcoming experiments.
- May 9-10 2019 AC and CLP meet in Porto with B.C.Technologies to make status of the progress obtained and lay plans for the last period.
- Following a suggestion from BII we applied in March 2019 to join the BII Business Acceleration Program during the autumn of 2019. However also this application was not honored.
- On the extra-ordinary general assembly in Apillet ApS it was decided by the owners to lend additional capital to the company in proportion to ownership in order to continue the activities of the company through the final European patent application. It was decided to initially add 150.000 dkk in further capital to Apillet and wait and see the need before adding the proposed additional 100.000 dkk.
- On August 3. 2019 we received the search report from the European Patent Office. The content of the report was that in the broad formulation of the application it did not meet neither the novelty criteria nor the inventive step criteria, because of prior art. But the core idea behind our GREC appeared to be both novel and represent an inventive step in light of the found prior art.
- On August 13. 2019 Apillet ApS filled the final follow-up PCT patent application (Patent Cooperation Treaty), substantiated by the obtained In-Vitro proof of concept.
- In parallel we have been working on finding venture capital to bring the company to and through the next levels. This includes writing a Business development plan.
- Apillet ApS has spend the capital injected into the company by the owners in accordance with the budget for the first financial year and has approximately dkk 70.000 in cash.
- On November 13. 2019 we received the search report from the International Searching Authority regarding our PCT application. It was positive on all accounts, Novelty, Inventive step and Industrial applicability with priority August 14. 2018. It was published on 20. February 2020 under the publication number WO 2020/035475 A1 and has priority date 14. August 2018.
- On December 10-11 2019 AC participated in the 10-th Biofit conference in Marseille a forum where start-ups met with venture capital funds.

# Resultatopgørelse 17. maj 2018 - 30. sep. 2019

	Note	2018/19 kr.
Nettoomsætning .....		0
Eksterne omkostninger .....		-330.367
<b>Bruttoresultat .....</b>		<b>-330.367</b>
Personaleomkostninger .....		0
Af- og nedskrivninger af materielle og immaterielle anlægsaktiver .....		0
<b>Resultat af ordinær primær drift .....</b>		<b>-330.367</b>
Indtægter af andre kapitalandele, værdipapirer og tilgodehavender, der er anlægsaktiver .....		0
Andre finansielle indtægter .....		140.000
Nedskrivning af finansielle aktiver .....		0
Øvrige finansielle omkostninger .....		-96
<b>Ordinært resultat før skat .....</b>		<b>-190.463</b>
Skat af årets resultat .....		0
<b>Årets resultat .....</b>		<b>-190.463</b>
<b>Forslag til resultatdisponering</b>		
Foreslået udbytte indregnet under egenkapitalen .....		-190.463
Reserve for nettoopskrivning efter indre værdis metode .....		0
Overført resultat .....		0
<b>I alt .....</b>		<b>-190.463</b>

# Balance 30. september 2019

## Aktiver

	Note	2018/19 kr.
Goodwill .....		0
<b>Immaterielle anlægsaktiver i alt .....</b>		<b>0</b>
Grunde og bygninger .....		0
Produktionsanlæg og maskiner .....		0
Andre anlæg, driftsmateriel og inventar .....		0
Brugsretsaktiver .....		0
<b>Materielle anlægsaktiver i alt .....</b>		<b>0</b>
Kapitalandele i tilknyttede virksomheder .....		0
Kapitalandele i associerede virksomheder .....		0
Kapitalinteresser .....		0
Andre værdipapirer og kapitalandele .....		0
Kontraktlige aktiver .....		0
<b>Finansielle anlægsaktiver i alt .....</b>		<b>0</b>
<b>Anlægsaktiver i alt .....</b>		<b>0</b>
Råvarer og hjælpematerialer .....		0
Fremstillede varer og handelsvarer .....		0
<b>Varebeholdninger i alt .....</b>		<b>0</b>
Tilgodehavender fra salg og tjenesteydelser .....		0
Igangværende arbejder for fremmed regning .....		0
Tilgodehavender hos tilknyttede virksomheder .....		0
Tilgodehavender hos associerede virksomheder .....		0
Tilgodehavender hos kapitalinteresser .....		0
Tilgodehavende skat .....		0
Tilgodehavender moms og afgifter .....		12.033
Andre tilgodehavender .....		0
Kontraktlige aktiver .....		0
<b>Tilgodehavender i alt .....</b>		<b>12.033</b>
Andre værdipapirer og kapitalandele .....		0
<b>Værdipapirer og kapitalandele i alt .....</b>		<b>0</b>
Likvide beholdninger .....		58.704
<b>Omsætningsaktiver i alt .....</b>		<b>70.737</b>
<b>Aktiver i alt .....</b>		<b>70.737</b>





# Balance 30. september 2019

## Passiver

	Note	2018/19 kr.
Registreret kapital mv. ....		50.000
Andre reserver .....		211.200
Overført resultat .....		-190.463
Forslag til udbytte .....		0
<b>Egenkapital i alt .....</b>		<b>70.737</b>
Hensættelse til udskudt skat .....		0
<b>Hensatte forpligtelser i alt .....</b>		<b>0</b>
Gæld til realkreditinstitutter .....		0
Gæld til banker .....		0
Skyldig selskabsskat .....		0
Kontraktlige forpligtelser .....		0
<b>Langfristede gældsforpligtelser i alt .....</b>		<b>0</b>
Gæld til realkreditinstitutter .....		0
Gæld til banker .....		0
Leverandører af varer og tjenesteydelser .....		0
Gældsforpligtelser til tilknyttede virksomheder .....		0
Gældsforpligtelser til associerede virksomheder .....		0
Gældsforpligtelser til kapitalinteresser .....		0
Skyldig selskabsskat .....		0
Skyldig moms og afgifter .....		0
Anden gæld, herunder skyldige skatter og skyldige bidrag til social sikring ..		0
Forslag til udbytte for regnskabsåret .....		0
Kontraktlige forpligtelser .....		0
<b>Kortfristede gældsforpligtelser i alt .....</b>		<b>0</b>
<b>Gældsforpligtelser i alt .....</b>		<b>0</b>
<b>Passiver i alt .....</b>		<b>70.737</b>

# Noter

## **1. Oplysning om anvendelse af undtagelsesmuligheder for mikrovirksomheder**

Mikrovirksomheden anvender undtagelsen om at give oplysning om anvendt regnskabspraksis

Mikrovirksomheden anvender undtagelsen om at give oplysning om det gennemsnitlige antal heltidsbeskæftigede i regnskabsåret