

Success Clinic Denmark ApS

Gammel Kongevej 1, 1610 København V

CVR-nr. 38 13 09 78

Company reg. no. 38 13 09 78

Årsrapport *Annual report*

1. juni 2020 - 31. maj 2021

1 June 2020 - 31 May 2021

Årsrapporten er fremlagt og godkendt på selskabets ordinære generalforsamling den 10. november 2021.
The annual report was submitted and approved by the general meeting on the 10 November 2021.

Mika Kristian Teikari
Dirigent
Chairman of the meeting

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Notes to users of the English version of this document:

- This document contains a Danish version as well as an English version. In the event of any dispute regarding the interpretation of any part of the document, the Danish version of the document shall prevail.
- To ensure the greatest possible applicability of the English version of the document, IAS/IFRS English terminology has been used.
- Please note that decimal points remain unchanged from Danish version of the document. This means that DKK 146.940 corresponds to the English amount of DKK 146,940, and that 23,5 % corresponds to 23.5 %.

Ledelsespåtegning *Management's report*

Direktionen har dags dato aflagt årsrapporten for regnskabsåret 1. juni 2020 - 31. maj 2021 for Success Clinic Denmark ApS.

Today, the managing director has presented the annual report of Success Clinic Denmark ApS for the financial year 1 June 2020 - 31 May 2021.

Årsrapporten er aflagt i overensstemmelse med årsregnskabsloven.

The annual report has been presented in accordance with the Danish Financial Statements Act.

Jeg anser den valgte regnskabspraksis for hensigtsmæssig, og efter min opfattelse giver årsregnskabet et retvisende billede af selskabets aktiver, passiver og finansielle stilling pr. 31. maj 2021 samt af resultatet af selskabets aktiviteter for regnskabsåret 1. juni 2020 - 31. maj 2021.

I consider the accounting policies appropriate and, in my opinion, the financial statements provide a fair presentation of the company's assets, equity and liabilities, and financial position at 31 May 2021 and of the company's results of activities in the financial year 1 June 2020 – 31 May 2021.

Direktionen anser betingelserne for at undlade revision af årsregnskabet for 2020/21 for opfyldt.

The managing director consider the conditions for audit exemption of the 2020/21 financial statements to be met.

Ledelsesberetningen indeholder efter min opfattelse en retvisende redegørelse for de forhold, som beretningen omhandler.

I am of the opinion that the management commentary presents a fair account of the issues dealt with.

Årsrapporten indstilles til generalforsamlingens godkendelse.

We recommend that the annual report be approved by the general meeting.

København V, den 10. november 2021
København V, 10 November 2021

Direktion
Managing Director

Mika Kristian Teikari
Direktor

Revisors erklæring om opstilling af årsregnskab *Auditor's report on compilation of the financial statements*

Til anpartshaverne i Success Clinic Denmark ApS

Vi har opstillet årsregnskabet for Success Clinic Denmark ApS for regnskabsåret 1. juni 2020 - 31. maj 2021 på grundlag af selskabets bogføring og øvrige oplysninger, som De har tilvejebragt.

Årsregnskabet omfatter anvendt regnskabspraksis, resultatopgørelse, balance og noter.

Vi har udført opgaven i overensstemmelse med ISRS 4410, Opgaver om opstilling af finansielle oplysninger.

Vi har anvendt vores faglige ekspertise til at assistere Dem med at udarbejde og præsentere årsregnskabet i overensstemmelse med årsregnskabsloven. Vi har overholdt relevante bestemmelser i revisorloven og International Ethics Standards Board for Accountants' internationale retningslinjer for revisorers etiske adfærd (IESBA Code), herunder principper om integritet, objektivitet, professionel kompetence og fornøden omhu.

Årsregnskabet samt nøjagtigheden og fuldstændigheden af de oplysninger, der er anvendt til opstillingen af årsregnskabet, er Deres ansvar.

To the shareholders of Success Clinic Denmark ApS

We have compiled the financial statements of Success Clinic Denmark ApS for the financial year 1 June 2020 - 31 May 2021 based on the company's bookkeeping and on further information provided by you.

The financial statements comprise the accounting policies, income statement, statement of financial position and notes.

We performed this engagement in accordance with the international standard ISRS 4410 applying to compilation engagements.

We have applied our professional expertise to assist you in the preparation and presentation of the financial statements in accordance with the Danish Financial Statements Act. We have complied with relevant requirements of the Danish Act on Approved Auditors and Audit Firms and with the International Ethics Standards Board for Accountants' International Code of Ethics for Professional Accountants (IESBA Code), including principles of integrity, objectivity, professional competence and due care.

The financial statements and the accuracy and completeness of the information used to compile them are your responsibility.

Revisors erklæring om opstilling af årsregnskab *Auditor's report on compilation of the financial statements*

Da en opgave om opstilling af finansielle oplysninger ikke er en erklæringsopgave med sikkerhed, er vi ikke forpligtet til at verificere nøjagtigheden eller fuldstændigheden af de oplysninger, De har givet os til brug for at opstille årsregnskabet. Vi udtrykker derfor ingen revisions- eller reviewkonklusion om, hvorvidt årsregnskabet er udarbejdet i overensstemmelse med årsregnskabsloven.

As a compilation engagement is not an assurance engagement, we are not required to verify the accuracy or completeness of the information you provided to us in order to compile the financial statements. Accordingly, we express neither an audit opinion nor a review opinion as to whether the financial statements have been compiled in accordance with the Danish Financial Statements Act.

København, den 10. november 2021
Copenhagen, 10 November 2021

Grant Thornton

Statsautoriseret Revisionspartnerselskab
State Authorised Public Accountants
CVR-nr. 34 20 99 36
Company reg. no. 34 20 99 36

Martin S. Haaning

statsautoriseret revisor
State Authorised Public Accountant
mne32793

Selskabsoplysninger

Company information

Selskabet

The company

Success Clinic Denmark ApS

Gammel Kongevej 1

1610 København V

CVR-nr.: 38 13 09 78

Company reg. no.

Regnskabsår: 1. juni - 31. maj

Financial year: 1 June - 31 May

Direktion

Managing Director

Mika Kristian Teikari, Direktør

Revisor

Auditors

Grant Thornton, Statsautoriseret Revisionspartnerselskab

Stockholmsgade 45

2100 København Ø

Modervirksomhed

Parent company

Success Clinic Holding Oy, Helsinki, Finland

Ledelsesberetning

Management commentary

Selskabets væsentligste aktiviteter

Hovedaktiviteten består i at drive udviklings- og forskningsvirksomhed samt at eje kapitalandele.

The principal activities of the company

The main activity consists of operation development and research activities as well as owning equity investments.

Usikkerhed om going concern

Selskabets ledelse er bekendt med reglerne om tabt selskabskapital. Selskabets aktivitet understøttes af støtteerklæring fra moderselskabet. Selskabets ledelse aflægger på den baggrund årsrapporten under forudsætning for fortsat drift.

Uncertainties concerning the enterprise's ability to continue as a going concern

The management is aware of the rules regarding lost contributed capital. The company's activity is supported by the parent company with a letter of support. The management therefore presents the accounts as going concern.

Anvendt regnskabspraksis

Accounting policies

Årsrapporten for Success Clinic Denmark ApS er aflagt i overensstemmelse med årsregnskabslovens bestemmelser for en klasse B-virksomhed.

The annual report for Success Clinic Denmark ApS has been presented in accordance with the Danish Financial Statements Act regulations concerning reporting class B enterprises.

Årsrapporten er aflagt efter samme regnskabspraksis som sidste år og aflægges i danske kroner.

The accounting policies are unchanged from last year, and the annual report is presented in DKK.

Resultatopgørelsen

Income statement

Bruttotab

Bruttotab indeholder andre eksterne omkostninger.

Gross loss

Gross loss comprises external costs.

Andre eksterne omkostninger omfatter omkostninger til administration.

Other external costs comprise costs for administration.

Finansielle indtægter og omkostninger

Finansielle indtægter og omkostninger indregnes i resultatopgørelsen med de beløb, der vedrører regnskabsåret. Finansielle poster omfatter renteindtægter og -omkostninger, finansielle omkostninger ved finansiell leasing, realiserede og urealiserede kursgevinster og kurstab vedrørende værdipapirer, gæld og transaktioner i fremmed valuta, amortisering af finansielle aktiver og forpligtelser samt tillæg og godtgørelser under acontoskatteordningen mv.

Financial income and expenses

Financial income and expenses are recognised in the income statement with the amounts concerning the financial year. Financial income and expenses comprise interest income and expenses, financial expenses from financial leasing, realised and unrealised capital gains and losses relating to securities, debt and transactions in foreign currency, amortisation of financial assets and liabilities as well as surcharges and reimbursements under the advance tax scheme, etc.

Skat af årets resultat

Årets skat, der består af årets aktuelle selskabsskat og ændring i udskudt skat, indregnes i resultatopgørelsen med den del, der kan henføres til årets resultat, og direkte i egenkapitalen med den del, der kan henføres til posteringer direkte i egenkapitalen.

Tax of the results for the year

The tax for the year comprises the current tax for the year and the changes in deferred tax, and it is recognised in the profit and loss account with the share referring to the results for the year and directly in the equity with the share referring to entries directly on the equity.

Anvendt regnskabspraksis *Accounting policies*

Balancen

Tilgodehavender

Tilgodehavender måles til amortiseret kostpris, hvilket sædvanligvis svarer til nominel værdi. Der nedskrives til nettorealisationseværdien med henblik på at imødegå forventede tab.

Likvide beholdninger

Likvide beholdninger omfatter indeståender i pengeinstitutter.

Gældsforpligtelser

Øvrige gældsforpligtelser, som omfatter gæld til leverandører, tilknyttede virksomheder samt anden gæld, måles til amortiseret kostpris, hvilket sædvanligvis svarer til nominel værdi.

The balance sheet

Receivables

Receivables are measured at amortised cost, which usually corresponds to nominal value. In order to meet expected losses, they are written down for impairments to the net realisable value.

Available funds

Available funds comprise of cash in the bank.

Liabilities other than provisions

Other liabilities concerning payables to suppliers, group enterprises, and other payables are measured at amortised cost which usually corresponds to the nominal value.

Resultatopgørelse 1. juni - 31. maj

Income statement 1 June - 31 May

All amounts in DKK.

<u>Note</u>	<u>2020/21</u>	<u>2019/20</u>
Bruttotab		
<i>Gross loss</i>	-16.400	-13.746
2 Øvrige finansielle omkostninger		
<i>Other financial costs</i>	<u>-10.745</u>	<u>-7.242</u>
Resultat før skat		
<i>Pre-tax net profit or loss</i>	-27.145	-20.988
Skat af årets resultat		
<i>Tax on net profit or loss for the year</i>	<u>0</u>	<u>0</u>
Årets resultat		
<i>Net profit or loss for the year</i>	<u>-27.145</u>	<u>-20.988</u>
Forslag til resultatdisponering:		
<i>Proposed appropriation of net profit:</i>		
Disponeret fra overført resultat		
<i>Allocated from retained earnings</i>	<u>-27.145</u>	<u>-20.988</u>
Disponeret i alt		
<i>Total allocations and transfers</i>	<u>-27.145</u>	<u>-20.988</u>

Balance 31. maj

Statement of financial position at 31 May

All amounts in DKK.

Aktiver <i>Assets</i>	2021	2020
<u>Note</u>	<u> </u>	<u> </u>
Omsætningsaktiver <i>Current assets</i>		
Andre tilgodehavender <i>Other debtors</i>	2.500	3.150
Tilgodehavender i alt <i>Total receivables</i>	2.500	3.150
Likvide beholdninger <i>Available funds</i>	52.315	44.236
Omsætningsaktiver i alt <i>Total current assets</i>	54.815	47.386
Aktiver i alt <i>Total assets</i>	54.815	47.386

Balance 31. maj

Statement of financial position at 31 May

All amounts in DKK.

Note	2021	2020
Passiver		
<i>Equity and liabilities</i>		
Egenkapital		
<i>Equity</i>		
Virksomhedskapital		
<i>Contributed capital</i>	50.000	50.000
Overført resultat		
<i>Results brought forward</i>	-213.600	-186.455
Egenkapital i alt	-163.600	-136.455
<i>Total equity</i>		
Gældsforpligtelser		
<i>Liabilities other than provisions</i>		
Leverandører af varer og tjenesteydelser		
<i>Trade creditors</i>	6.000	6.000
Gæld til tilknyttede virksomheder		
<i>Debt to group enterprises</i>	212.130	177.032
Anden gæld		
<i>Other debts</i>	285	809
Kortfristede gældsforpligtelser i alt	218.415	183.841
<i>Total short term liabilities other than provisions</i>		
Gældsforpligtelser i alt	218.415	183.841
<i>Total liabilities other than provisions</i>		
Passiver i alt	54.815	47.386
<i>Total equity and liabilities</i>		

1 Usikkerhed om going concern

Uncertainties concerning the enterprise's ability to continue as a going concern

Noter

Notes

All amounts in DKK.

1. Usikkerhed om going concern

Uncertainties concerning the enterprise's ability to continue as a going concern

Selskabets aktivitet understøttes af støtteerklæring fra moderselskabet. Selskabets ledelse aflægger på den baggrund årsrapporten under forudsætning for fortsat drift.

The company's activity is supported by the parent company with a letter of support. The management therefore presents the annual accounts as going concern.

	<u>2020/21</u>	<u>2019/20</u>
2. Øvrige finansielle omkostninger		
<i>Other financial costs</i>		
Finansielle omkostninger, tilknyttede virksomheder		
<i>Financial costs, group enterprises</i>	7.721	6.324
Andre finansielle omkostninger		
<i>Other financial costs</i>	<u>3.024</u>	<u>918</u>
	<u>10.745</u>	<u>7.242</u>

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MIKA KRISTIAN TEIKARI

Direktør og dirigent

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2021-11-10 17:24:40 UTC



Martin Seidelin Haaning

Statsautoriseret revisor

On behalf of: GRANT THORNTON,STATSAUTORISERET REVISIO...

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