

statsautoriseret revisionsfirma
Stationspladsen 1 og 3
3000 Helsingør
CVR nr. 30 19 52 64

Tlf. 4921 8700
Fax 4921 8750
www.kallermann.dk

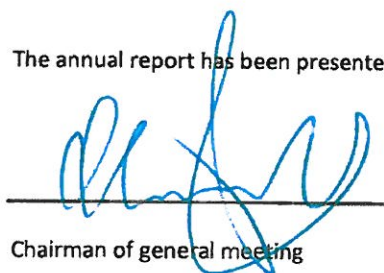
**Genius Sports Group
Danmark ApS**

**Spotorno Alle 8 st.
2630 Taastrup**

CVR no. 36 92 92 78

**Annual report for the
period 18 June - 31
December 2015**

The annual report has been presented and approved on the Company's ordinary general meeting on **30/6 2016**



Chairman of general meeting



CONTENTS

	<u>Page</u>
Company details	1
Statement by Management on the annual report	2
Independent auditor's report	3 - 4
Management's review	5
Accounting policies	6 - 7
Income statement for 2015	8
Balance of 31 December 2015	9
Statement of changes in equity for 2015	10
Notes	11

COMPANY DETAILS

Reporting entity	Genius Sports Group Danmark ApS Spotorno Alle 8 st. 2630 Taastrup
	CVR no.: 36 92 92 78
	Date of foundation: June 18, 2015
	Registered office: Taastrup
	Reporting period: 18 June 2015 - 31 December 2015
Board of Directors	Mark Adrian Locke, chairman Stephen Edward Gardner Michael Bernard Hornung
Executive Board	Mark Adrian Locke, director
Company auditors	Kallermann Revision A/S - statsautoriseret revisionsfirma Stationspladsen 1 og 3 3000 Helsingør
	CVR no.: 30 19 52 64

STATEMENT BY MANAGEMENT ON THE ANNUAL REPORT

The Board of Directors and the Executive Board have today considered and approved the annual report for the financial year 18 June - 31 December 2015 for Genius Sports Group Danmark ApS.

The annual report is presented in accordance with the Danish Financial Statements Act.

In our opinion the financial statements give a true and fair view of the Company's financial position at 31 December 2015 and of its financial performance for the financial year 18 June - 31 December 2015.

We believe that the management commentary contains a fair review of the affairs and conditions referred to therein.

We recommend the annual report for adoption at the Annual General Meeting.

Taastrup, 2 June 2016

Executive board


Mark Adrian Locke
director

Board of Directors


Mark Adrian Locke
chairman


Stephen Edward Gardner


Michael Bernard Hornung

INDEPENDENT AUDITOR'S REPORT

To the shareholders in Genius Sports Group Danmark ApS

Report on the financial statements

We have audited the financial statements for Genius Sports Group Danmark ApS for the financial year 18 June - 31 December 2015, which comprise the accounting policies, income statement, balance sheet, statement of changes in equity and notes. The financial statements are prepared in accordance with the Danish Financial Statements Act.

Management's responsibility for the financial statements

Management is responsible for the preparation of financial statements that give a true and fair view in accordance with the Danish Financial Statements Act and for such internal control as Management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on the financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing and additional requirements under Danish audit regulation. This requires that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatements of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by Management, as well as the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Our audit has not resulted in any qualification.

Opinion

In our opinion the financial statements give a true and fair view of the Company's financial position at 31 December 2015 and of the result of its operations for the financial year 18 June - 31 December 2015 in accordance with the Danish Financial Statements Act.

INDEPENDENT AUDITOR'S REPORT

Statement on the management commentary

Pursuant to the Danish Financial Statements Act, we have read the management commentary. We have not performed any further procedures in addition to the audit of the financial statements. On this basis, it is our opinion that the information provided in the management commentary is consistent with the financial statements.

Elsinore, 2 June 2016

CVR no. 30 19 52 64

Kallermann Revision A/S - statsautoriseret revisionsfirma



Peter Kallermann

State Authorized Public Accountant

MANAGEMENT'S REVIEW**Primary activities**

The company's purpose is to own investments in other companies.

Uncertainty relating to recognition and measurement

The financial report is not affected by uncertainty in recognition and measurement.

Development in activities and finances

The result for the year shows a loss of 9.000 DKK. The equity amounts to 41.000 DKK at 31 December 2015.

Events after the balance sheet date

No events have occurred after the balance sheet date to this date, which would influence the evaluation of this annual report.

ANNUAL REPORT

ACCOUNTING POLICIES

This annual report of Genius Sports Group Danmark ApS for 2015 has been presented in accordance with the provisions of the Danish Financial Statements Act governing reporting class B enterprises.

It is the company's first financial year, why no comparative figures are included. The financial year represents the period 18.06-31.12.2015, a total of 5,5 months.

Recognition and measurement

Income is recognised in the income statement when earned, hereunder valuation adjustment concerning financial assets and liabilities. Costs are also recognised in the income statement, hereunder depreciations and amortisations.

Assets are recognised in the balance sheet when it is probable as a result of a prior event that future economic benefits will flow to the Company, and the value of the assets can be measured reliably.

Liabilities are recognised in the balance sheet when the Company has a legal or constructive obligation as a result of a prior event, and it is probable that future economic benefits will flow out of the Company, and the value of the liabilities can be measured reliably.

On initial recognition, assets and liabilities are measured at cost. Measurement subsequent to initial recognition is effected as described below for each financial statement item.

Anticipated risks and losses that arise before the time of presentation of the annual report and that confirm or invalidate affairs and conditions existing at the balance sheet date are considered at recognition and measurement.

Income is recognised in the income statement when earned, whereas costs are recognised by the amounts attributable to this financial year.

Foreign currency translation

On initial recognition, foreign currency transactions are translated applying the exchange rate at the transaction date. Receivables, payables and other monetary items denominated in foreign currencies that have not been settled at the balance sheet date are translated using the exchange rate at the balance sheet date. Exchange differences that arise between the rate at the transaction date and the one in effect at the payment date or the rate at the balance sheet date are recognised in the income statement as financial income or financial expenses.

Information on omission of consolidated financial statement

Referring to section 110 of the Danish Financial Statements Act, no consolidated financial statements have been prepared.

INCOME STATEMENT

Revenue

Revenue deducted other external costs is summarized in the income statement as gross profit according to the rules in the Danish Financial Statements Act, section 32.

Revenue from the sale of services is recognised in the income statement when delivery is made and risk has passed to the buyer. Revenue is recognised net of VAT, duties and sales discounts.

External expenses

Other external expenses comprise expenses for administration etc.

ANNUAL REPORT

ACCOUNTING POLICIES

Financial income and expenses

Dividends from investments are recognised in the financial year where the dividend is declared.

Income tax

Tax for the year, which consists of current tax for the year and changes in deferred tax, is recognised in the income statement by the portion attributable to the profit for the year and recognised directly in equity by the portion attributable to entries directly in equity.

BALANCE SHEET

Investments in subsidiaries

Investments in subsidiary enterprises are measured at cost. If the cost exceeds the net realisable value, write-down is provided to the lower value.

Investments in financial assets include investments that are expected to be held to maturity and are measured at amortised cost.

Receivables

Receivables are measured at amortised cost, usually equalling nominal value less provisions for bad debts.

Dividends

Proposed dividend for the financial year is measured under the equity. Proposed dividend is measured as an obligation at the time of adoption on the General Meeting. Dividend paid during the year is shown under the equity.

Tax payables and deferred tax

Tax for the year, which consists of current tax for the year and changes in deferred tax, is recognised in the income statement by the portion attributable to the profit for the year and recognised directly on equity by the portion attributable to entries directly on equity. The portion of the tax taken to the income statement, which relates to extraordinary profit/loss for the year, is allocated to this entry whereas the remaining portion is taken to the year's profit/loss from ordinary activities.

Deferred tax is recognised on all temporary differences between the carrying amount and tax-based value of assets and liabilities, for which the tax-based value of assets is calculated based on the planned use of each asset.

Deferred tax is measured on basis of the tax rules and tax rates which are valid when deferred tax is expected to be current tax. Changes in deferred tax as a consequence of changes in tax rates are recognised in the income statement. The current tax rate is 22 per cent.

Liabilities other than provisions

Other financial liabilities are measured at amortised cost which usually corresponds to nominal value.

ANNUAL REPORT

INCOME STATEMENT FOR 2015

	<u>Notes</u>	<u>2015 DKK</u>
Gross loss		-9.000
Tax	1	<u>0</u>
LOSS FOR THE YEAR		<u><u>-9.000</u></u>
 Proposed distribution of results:		
Retained earnings		<u>-9.000</u>
		<u><u>-9.000</u></u>

ANNUAL REPORT

BALANCE OF 31 DECEMBER 2015

	<u>Notes</u>	<u>2015 DKK</u>
ASSETS		
Investments in group enterprises		28.116.925
Long-term investments and receivables	2	<u>28.116.925</u>
FIXED ASSETS		
		<u>28.116.925</u>
Receivables from group enterprises		50.000
Receivables		<u>50.000</u>
CURRENT ASSETS		
		<u>50.000</u>
ASSETS		
		<u>28.166.925</u>
EQUITY AND LIABILITIES		
Contributed capital		50.000
Retained earnings		-9.000
EQUITY		<u>41.000</u>
Payables to group enterprises		28.116.925
Long-term liabilities other than provisions	3	<u>28.116.925</u>
Other payables		9.000
Short-term liabilities other than provisions		<u>9.000</u>
LIABILITIES OTHER THAN PROVISIONS		
		<u>28.125.925</u>
EQUITY AND LIABILITIES		
		<u>28.166.925</u>
Related parties	4	
Contingent liabilities	5	
Mortgages and collaterals	6	

ANNUAL REPORT

STATEMENT OF CHANGES IN EQUITY FOR 2015

	<u>2015</u> <u>DKK</u>
Contributed capital:	
Increase	50.000
Capital, 31 December 2015	<u>50.000</u>
Retained earnings:	
Decrease	-9.000
Retained earnings, 31 December 2015	<u>-9.000</u>
Equity, 31 December 2015	<u><u>41.000</u></u>

ANNUAL REPORT

NOTES

	<u>2015</u> <u>DKK</u>
1. Tax	
Current tax expense	0
Tax expense on ordinary activities	<u>0</u>
2. Investments	
Investments in group enterprises:	
Investments, gross, beginning balance	0
Additions to investments	28.116.925
Investments, gross, ending balance	<u>28.116.925</u>
Long-term investments and receivables, ending period	<u>28.116.925</u>
3. Long-term liabilities	
Long-term liabilities, which fall due after 5 years, amount to 0 DKK.	
4. Related parties	
Subsidiary 1:	
Identification number: 36 70 87 51	
Related entity name: InPlay ApS	
Registered office: Denmark	
Equity interest in subsidiary company	60,00%
Equity	-9.142.634
Profit (loss)	-9.192.634
5. Contingent liabilities	
The Group's Danish companies are jointly and severally liable for tax of the Group's jointly taxable income.	
6. Mortgages and collaterals	
There are no mortgages or collaterals.	